

SPRINGFIELD TECHNICAL COMMUNITY COLLEGE

**ACADEMIC AFFAIRS**

Course Number: FIN-250

Department: Business Administration

Course Title: Investments

Semester: Spring Year: 2019

**Objectives/Competencies**

<b>Course Objective</b>	<b>Competencies</b>
1. Define investment environment.	1. Examine risk and return.
	2. Recognize global markets.
	3. Identify mutual funds and other managed investments.
	4. Define investment policy statements and asset allocation issues.
	5. Describe the function and organization of securities markets.
	6. Explain security market indexes.
2. Define measurement and management of risk.	1. Introduce portfolio management.
	2. Assemble an individual stock portfolio. Present end results orally and in writing to class.
3. Describe investment instruments for making investment decisions.	1. Identify the risk associated with each instrument.
	2. Identify the potential rates of return for each instrument.

Course Objective	Competencies
<p>4. Illustrate valuation and management tools to investments.</p>	<ol style="list-style-type: none"> <li>3. Identify the tax implications of each instrument.</li> <li>4. Explain the soundness of each instrument using basic ratio analysis.</li> <li>5. Demonstrate basic corporate research using the library and the internet.</li> <li>6. Interpret the researched data into meaningful evaluations.</li> </ol> <ol style="list-style-type: none"> <li>1. Perform industry analysis.</li> <li>2. Perform economic analysis.</li> <li>3. Perform financial statements</li> <li>4. Perform company analysis.</li> <li>5. Perform technical analysis.</li> </ol>

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