

SPRINGFIELD TECHNICAL COMMUNITY COLLEGE  
**ACADEMIC AFFAIRS**

Course Number: MED 109      Class/Lect. Hours: 3      Lab Hours: 0      Credits: 3      Dept.: Medical Assisting  
Course Title: Administrative Skills for the Medical Assistant      Semester: Spring      Year: 2020

**Course Description, Prerequisite, Corequisite:**

**OBJECTIVES/COMPETENCIES**

<b>Course Objectives</b>	<b>Competencies</b>
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**Managing Practice Finance**

Describe manual and computerized methods of maintaining patient accounts

Differentiate between a simple charge slip and a charge slip with diagnosis and procedure codes (superbill)

Describe how charges are entered on a charge slip or a superbill

Identify the information contained on a fee schedule, and describe how it is used

Describe the information contained in a patient account ledger

List the steps to post charges, payments, and/or adjustments to the patient account

Describe the process to print patient ledgers, day sheets, or other reports using a practice management computer system

Differentiate between accounts receivable and accounts payable

Identify various types of bank accounts

Discuss the information printed on a check

Describe various methods to write checks

Describe precautions to take when accepting checks, credit cards, or debit cards

Discuss methods to transfer funds electronically

Describe how to balance a cash drawer

Describe how a bank deposit is prepared and made

Define the following bookkeeping terms:

- a. Charges
- b. Payments
- c. Accounts receivable
- d. Accounts payable
- e. Adjustments

Describe banking procedures as related to the ambulatory care setting

Identify precautions for accepting the following types of payments:

- a. Cash
- b. Check
- c. Credit card
- d. Debit card

Describe types of adjustments made to patient accounts:

- a. Non-sufficient (NSF) check
- b. collection agency transaction
- c. credit balance

<p>Describe how entries are made in the cash disbursement journal</p> <p>Describe how to maintain a petty cash fund</p>     <p><b>Billing and Collections</b></p> <p>Describe the process of billing and collections</p> <p>Describe problems that can occur when patients pay by check</p> <p>Explain how to adjust patients accounts for an overpayment and process a refund</p> <p>Develop a collection system</p> <p>Identify past due accounts and the actions needed</p> <p>Describe the information to include in a collection letter</p> <p>Identify legal requirements that affect collections for the medical office</p> <p>Describe special circumstances affecting collections in the medical office</p>	<p>d. third party</p> <p>Input patient data utilizing a practice management system</p> <p>Perform accounts receivable procedures to patient accounts including posting:</p> <ul style="list-style-type: none"><li>a. charges</li><li>b. payments</li><li>c. adjustments</li></ul> <p>Prepare a bank deposit</p>     <p>Identify types of information contained in the patient's billing record</p> <p>Explain patient financial obligations for services rendered</p> <p>Identify:</p> <ul style="list-style-type: none"><li>a. Types of third party plans</li><li>b. information required to file a third party claim</li><li>c. the steps for filling a third party claim</li></ul> <p>Obtain accurate patient billing information</p>
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<p><b>Medical Insurance</b></p> <p>Trace the history of health insurance in the United States</p> <p>Identify and describe three ways to obtain health insurance</p> <p>Explain regulations that control the amount of health insurance reimbursement for an individual claim</p> <p>Compare and contrast traditional fee-for-service health insurance plans with managed care insurance plans</p> <p>Identify and define various types of managed care plans</p> <p>Describe eligibility and benefits for the Medicare plan</p> <p>Explain the general provisions of the Medicaid plan and the state children's insurance program</p> <p>Describe government programs available to dependents of the armed services and veterans</p> <p>Explain when worker's compensation covers medical care and compare it <b>with</b></p>	<p>Inform a patient of financial obligations for services rendered</p> <p>Interpret information on an insurance card</p> <p>Verify eligibility for services including documentation</p> <p>Obtain precertification or preauthorization including documentation</p> <p>Complete an insurance claim form</p> <p>Outline managed care requirements for patient referral</p> <p>Describe processes for:</p> <ul style="list-style-type: none"><li>a. Verification of eligibility for services</li><li>b. precertification</li><li>c. preauthorization</li></ul> <p>Define a patient-centered medical home (PCMH)</p>
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<p>other insurance plans</p> <p>Describe how to collect information from patients for insurance billing</p> <p>Describe the process for verifying eligibility and covered services</p> <p>Correlate preauthorization and precertification requirements to the utilization review process</p> <p>Describe the referral process for managed care</p> <p>Identify information contained on the insurance form</p> <p>Recognize potential errors in a completed insurance form</p> <p>Describe the process for submission and payment of a health insurance claim following insurance guidelines</p> <p>Categorize common errors that result in denied insurance claims</p> <p>Demonstrate effective communication skills with managed care and/or insurance providers and patients</p> <p><b>Medical Coding</b></p> <p>Describe the history and rationale for using coding systems in medical care</p> <p>Describe the levels of Healthcare Common Procedure Coding Systems (HCPCS) codes</p> <p>Describe the type of codes included in each section of the Current Procedural Terminology (CPT) manual</p> <p>Describe how to locate an accurate CPT code</p>	<p>Differentiate between fraud and abuse</p> <p>Describe how to use the most current procedural coding system</p> <p>Describe how to use the most current diagnostic coding classification system</p> <p>Describe how to use the most current HCPCS level II coding system</p>
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<p>Identify when HCPCS Level II codes should be used</p> <p>Describe how to locate an accurate HCPCS Level II code</p> <p>Perform procedural coding</p> <p>Describe the format and use of International Classification of Diseases, 9<sup>th</sup> revision, clinical modification (ICD-9-CM) codes</p> <p>Describe how to select an accurate code with the correct level of detail using ICD-9-CM codes</p> <p>Describe the format and use of ICD-10-CM codes</p> <p>Describe how to select an accurate code with the correct level of detail using ICD-10-CM codes</p> <p>Perform diagnostic coding</p> <p>Explain how procedure and diagnosis codes are used by third-party payers to validate medical necessity</p>	<p>Discuss the effects of:</p> <ul style="list-style-type: none"><li>a. upcoding</li><li>b. downcoding</li></ul> <p>Define medical necessity as it applies to procedural and diagnostic coding</p> <p>Perform procedural coding</p> <p>Perform diagnostic coding</p> <p>Utilize medical necessity guidelines</p>